## **Getting Started**

### Making the switch to better banking today!

You can make the move to Woodland Bank in three easy steps. Everything you'll need is provided in this handy Switch Kit. We can't wait to welcome you to Woodland Bank, where you'll enjoy a better experience for all your banking needs!

1

#### Open your new account.

Apply online in minutes or visit your local branch to open your new Woodland Bank account(s).

2

#### Switch your direct deposits and automatic withdrawals.

If you have any automatic transactions, use the provided forms to seamlessly switch them to Woodland Bank.

3

#### Close your old account.

Now you're ready to switch. Simply fill out the provided form to close your old account. Any remaining account balance will be transferred to Woodland Bank.





# **Direct Deposit Authorization**

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize your employer, retirement and pension funds, or any other agency to deposit your payment directly into your Woodland Bank account. Use one form for each direct deposit.

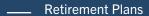
Notification of Direct Deposit Au	uthorization Change
Company or Employer:	
Address:	
City, State, Zip:	
Phone Number:	
Employee ID: (if applicable)	
Effective immediately, please deposit the net am	nount of my check to my Woodland Bank
account. I authorize (name of depositor)	
to automatically deposit funds into the account b	pelow. This authorization shall remain in
place until I have submitted a new authorization,	or until this authorization is changed or
revoked by me in writing.	
Place an X next to your desired option.	
Net amount to Woodland Bank CHE	CKING
Account #	Routing # 091215163
Net amount to Woodland Bank SAVI	INGS
Account #	Routing # <b>091215163</b>
Signature:	Date:
Name:	
Address:	
City, State, Zip:	
Phone Number:	

## Direct Deposit Checklist:

Use this list to remember all your direct deposits you need to transfer. These are the most common direct deposits.

Payroll

n	rest	m	an	+,
	/=5		$e_{11}$	118



\_\_\_\_ Social Security





### **Automatic Withdrawal Authorization**

Page 3 of 4

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize a change to any automatic payment, deductions, or withdrawals from your account. Use one form for each automatic withdrawal. Or, many companies and agencies make it easy to change your account on record online on their website.

Notification of V	Vithdrawal Authorization Change
Name of Company:	
Account Number:	
Payment Amount:	
Address:	
City, State, Zip:	
Phone Number:	
Please cancel all automa	atic withdrawals from <b>my old institution:</b>
Financial Institution:	
Account #	Bank Routing #
Please make all future a	utomatic withdrawals from my new institution:
Financial Institution:	Woodland Bank
Account #	Bank Routing # <b>091215163</b>
This authorization will ron	nain in effect until I have submitted to you a new authorization, or until
	me in writing that this authorization has been changed or revoked.
Signature:	Date:
Name:	
Address:	
City, State, Zip:	
Phone Number:	
Priorie Number:	

## Automatic Withdrawal Checklist:

Use this list to remember all your automatic payments you need to transfer. These are some of the most commonly used automatic payments.

	Home I	Mortgage
--	--------	----------

- 4						
-7 A	м	0	ш.	$^{\sim}$	<b>a</b>	n
_	٠u	 U.	_	u	а	ш.

	Iŧπ	пт	es
 u			

\_\_\_\_ Insurance

\_\_\_ Cable/Internet

— Gym/Club Memberships

— Credit Cards

\_\_\_ Investments

— Subscriptions

— Charity Donations





### **Account Closure Authorization**

Page 4 of 4

You can authorize your remaining balance to be deposited automatically to your new Woodland Bank account(s) or paid by a check forwarded to your mailing address.

Use this form to close your account(s) at your former financial institution. Be sure to verify any outstanding items have cleared your old account.

Notification of Account Closu	re Authorization
To Whom It May Concern:	
Financial Institution:	
Address:	
City, State, Zip:	
Please close my account:	
Account Number:	Primary Owner:
Address:	
City, State, Zip:	
only, outlo, E.p.	
Please send the remaining balance to:	
Place an X next to your desired option.	
Please deposit directly to my new	account at Woodland Bank.
Account #	Routing # 091215163
Please forward me a check to my	address listed below.
Primary Signature:	Date:
Joint Signature:	
Name:	
Address:	
City, State, Zip:	
Phone Number:	

### **Congratulations!**

You had to sign your name a few times...but submitting these forms completes your switch to a truly better banking experience. We can't wait to show you the difference a local partner makes.

Welcome to Woodland Bank!



